00:00:00:04 - 00:00:30:17

Hello, I'm Sara Naison-Tarajano, partner and head of Goldman Sachs Ayco. On behalf of Goldman Sachs, I'm pleased to introduce you to Executive Wealth. This program, sponsored by your employer, is designed to help you optimize the value of your benefits and compensation. We navigate any financial complexities through personalized guidance across your financial life. Through this program, you are paired with a dedicated advisor who acts as your personal CFO.

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This advisor is a single point of contact to coordinate your entire financial life, helping you optimize opportunities, mitigate potential risks, and most of all, save you time. We understand that wealth management is not about basic budgeting or general planning. It is about sophisticated optimization and execution. Our advisors provide comprehensive guidance across seven key financial planning disciplines. These are benefits and compensation, tax planning and preparation, investments, estate planning, retirement risk management and insurance and cash flow strategy.

00:01:13:19 - 00:01:45:07

We are here to help you navigate complex tax, financial and regulatory concerns, including 1051 trading windows serving as your personal CFO. Our advisor can seamlessly coordinate across your existing professional relationships to enhance capabilities, increase accountability, and save you time. Through our knowledge of your company plans, our advisors see the full picture and focus on the interplay of decisions to help you optimize your financial life.

00:01:45:09 - 00:02:01:07

Your time is your most valuable asset. Let us manage the details so you can focus on what matters most. To learn more and to tailor this service to your unique goals, please schedule a consultation with an advisor today. Thank you.

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