Goldman Sachs

The Insight featuring:
Christina Minnis, Capital Solutions Group
Kim Posnett, Investment Banking
Jack Anstey, Investment Banking
Mark Sorrell, Investment Banking

Christina Minnis: If history is any guide, periods of reinvention require new capital solutions and strategic vision to unlock growth.

Kim Posnett: That's where we are today. The AI era is driving an industrial transformation unlike any in modern history—

Jack Anstey: faster, broader, and capital-intensive

Mark Sorrell: creating new infrastructure and entire industries simultaneously.

Jack Anstey: What will this look like in practice?

Christinia Minnis: How will it be funded?

Kim Posnett: And who will control the +$100 trillion real economy?

Kim Posnett: The AI Era is more than a new technology cycle.

Christinia Minnis: It is a fundamental economic and geopolitical realignment.

Jack Anstey: A software stack completely rewritten by AI,

AI-enabled efficiency gains transforming industrial supply chains,

Mike Tarulli: and the long-term opportunity for physical AI still to come.

Christinia Minnis: Winning the innovation race demands not just creative capital solutions, but deep industry expertise

Mike Tarulli: and a partner that can help clients navigate periods of disruption.

Kim Posnett: Read our latest report, *Harnessing AI for the Real Economy*.